

Addressing societal challenges and sustainability concerns: the added value of public engagement in the development of sustainability-focused research policy and programmes

Zoya Damianova, Applied Research and Communications Fund, Bulgaria

27 June 2019, Iași, Romania

CASI – Public Participation in Developing a Common Framework for Assessment and Management of Sustainable Innovation, FP7

- Societal challenge 5 of H2020 "Climate action, environment, resource efficiency and raw materials"; MML project
- Original methodology for engagement of experts, stakeholders and citizens: expert-based online survey on the pertinent characteristics of sustainable innovation (~2000 experts); case studies of sustainable innovations (500+); national citizen panels in 12 EU countries (230 citizens) plus expert workshop (23 experts); stakeholder consultative workshops; national MML seminars; webinars; country correspondents in 16 EU countries; Advisory Board.
- Focus on elaborating new research priorities: sustainable innovation, SC5

National citizen panels in 12 EU countries

- First round of meetings of the citizen panels develop visions for a sustainable future (a vision is picture of desirable future, based on hopes and dreams, fears and concerns, time-horizon is 30-40 years from now): 50 visions in total were produced by the twelve citizen panels
- Citizen visions input to an expert workshop, experts produced 27
 research priorities on sustainable future in Europe and policy
 recommendations, related to these priorities, ranking of research priorities
- Second round of meetings of the citizen panels to validate and rank the research priorities developed by the experts
- Two rankings of research priorities by the experts and by the citizens

Ranking by citizens	Name of research priority	Ranking by experts
1	Supporting local/regional agricultural production, distribution and consumption system	6
2	Holistic education for a sustainable future	20
3	Supporting people to become producers of renewable energy	1
4	Sustainable construction of buildings	17
5	Sustainable transformation of existing traffic infrastructure in cities	25
6	New working models – new economic models	11
7	Innovating agriculture: the sustainability option	8
8	More green in cities	24
9	Understanding and implementing sustainable electronics	16
10	Fair and participatory access to limited recourses	13

Major findings from the citizens – experts – citizens work

- Citizens and experts assess priorities quite differently
- Experts are more supportive to technologically-focused solutions (closer to production and economics)
- Citizens give higher priority to research themes focused on sociallyoriented solutions and changes

In **conclusion**, there are multiple valuable ways of evaluating the same issues, which need to be reconciled so that a meaningful consensus-based approach is followed when designing R&I agendas.

Follow-up activities

- ☐ Presentation of CASI results in the final conference of Engage2020 project in Brussels Nov 2015
- ☐ Complementary analytical work on the citizens' visions from 3 perspectives:
 - Citizens' visions vis-à-vis Societal challenges of H2020
 - Citizens' visions vis-à-vis research priorities identified by experts
 - Citizens' visions vis-à-vis SC5 "Climate action, environment, resource efficiency and raw materials"
- ☐ CASI Policy directions in perspective by Clare Nauwelaers, Advisor to the CASI Project.

CASI Policy Directions in Perspective, report by Clare Nauwelaers, Advisor to the CASI Project

- Focus —policy agendas for sustainable innovation (elaborated by the CASI project) vis-à-vis priorities of public programmes on the same theme (Interrge IVC, Interreg Europe and Horizon 2020).
- CASI vis-à-vis H2020: sustainable innovation goes beyond H2020 priorities on climate action and energy.
- CASI vis-à-vis Interreg-Europe: strong overlap between the priorities set by local and regional authorities (as per the ongoing at the time of analysis Interreg Europe projects) and the priorities elaborated under CASI BUT broader spectrum of CASI priorities.
- CASI vis-à-vis Interreg IVC: convergence of priorities but different emphasis.
- CASI vis-à-vis EU energy policy priorities: strong convergence on the idea of empowering consumers and decentralized energy system.

Horizon Europe

- Horizon Europe (2021 2027) Pillar II Global Challenges and European Industrial Competitiveness (mission-oriented)
- 'Mission' a portfolio of excellence-based and impact-driven R&I actions across disciplines and sectors, intended to: (i) achieve, within a set timeframe, a measurable goal that could not be achieved through individual actions; (ii) have impact on society and policymaking through science and technology; and (iii) be relevant for a significant part of the European population and a wide range of European citizens.

Relevance of CASI results to Horizon Europe

Missions in Horizon Europe - chacteristics	Findings from CASI – based on analysis of citizens' visions
Clear direction and objectives Ambitious yet realistic R&I actions	Focus on Societal challenge 5 "Climate action, environment, resource efficiency and raw materials" n.a. to CASI (CSA)
Cross-disciplinary, cross-sectoral and cross-actor	Assume a truly multidisciplinary and cross-sectoral approach to address existing discrepancies and help fill any research gaps that ensue.
Open to multiple, bottom-up approaches and solutions	The citizens' visions highlight the categorical imperatives of both technological development AND social change – seeking solutions which address these two critical issues in a joint and balanced manner.
SDGs - sources for their design and implementation, clear research and innovation content, EU added value	 Sustainability is a multidimensional concept that simultaneously addresses the well-being of environment, the individual and the society, social equity, human development, and the economy. A systemic societal transformation is necessary in order to achieve sustainability.

Relevance of CASI results to Horizon Europe – cont.

Missions in Horizon Europe - chacteristics	Findings from CASI – based on analysis of citizens' visions	
Cover areas of common European relevance, be inclusive and encourage broad engagement	 Sustainable innovation, SC5 – stakeholders, experts, policy-makers, researchers, citizens The majority of the topics (in the visions) of primary concert to the citizens are multi-layered and appear to interplay with one another. 	
Synerg10ies with other EU and national programmes	CASI Policy Watch: CASI policy watch reviewed EU strategic priorities and relevant policies, identified relevant EU and national policy debates, spurred new policy debates, created awareness and connected CASI results with policy developments. EU and national policy briefs, annual policy reports – from the perspective of sustainable innovation and public engagement	

Thank you very much for your kind attention!

Zoya Damianova
Programme Director
Applied Research and Communications Fund, Bulgaria

zoya.damianova@online.bg